

W. Stewart Swain, Jr.

Local: 202 W. Longleaf Dr. #1311B ■ Auburn, AL 36832 | Permanent: 980 Kaye Gibbons Ct. ■ Kernersville, NC 27284
wss0001@auburn.edu 919.805.0804

PROFESSIONAL OBJECTIVE

Seeking an associate investment banking position. This will allow me to build upon my past educational experiences and experiences in investment banking and private equity.

EDUCATION

Master of Business Administration; Auburn University, Auburn, AL August 2007 – December 2008

- *MBA Fellowship Recipient*
- *Concentration in Finance*

Bachelor of Science, Business Management; North Carolina State University, Raleigh, NC August 2003 – December 2006

- *Concentration in Finance; Minor in Accounting*

Notable Graduate Coursework:

Advanced Financial Systems ■ *Financial Engineering* ■ *Security Analysis and Management* ■ *Advanced Investments* ■ *Financial Analysis*
Multinational Financial Management ■ *Quantitative Analysis for Business Decisions*

EXPERIENCE

Summer Associate Intern, Investment Banking; The Capital Corporation, Greenville, SC June 2008 – August 2008

Primary Responsibilities:

- *Financial Modeling* – Utilized a variety of financial models in advisory and private equity deals; Three company models were used in LBOs and advisory discussions; Additional models were used and new models were created for specific uses
- *Industry Research* – Researched many different industries including: Regional Banks, Healthcare, Defense, Commercial Printing, Industrial Production (Durable and Nondurable goods) and Boating
- *Economic Research and Analysis* – Applied a top-down approach to all company, industry, and market research
- *Financial (Accounting) Analysis* – Produced financial analysis of comparable companies and prior acquisition transactions to be included in the pitchbooks for advisory deals
- *Pitchbook Preparation* – Created pitchbooks for advisory deals; inclusive of the previous four bullet points with the financial model
- *Business Valuations* – Implemented simplistic business valuation models using comparables and prior acquisition transactions including a DCF analyses using WACC optimization
- *Strategy Meetings* – Participated in strategy meetings concerning the operations of The Capital Corporation's investment banking and private equity divisions
- *Cost Accounting Analysis* – Assisted with the construction of a cost accounting system on behalf of a client in an LBO advisory

Experience with Private Equity and Investment Banking Advisory Deals in the Middle M&A Market Including:

Leveraged Buyouts ■ *Senior Secured Notes* ■ *Mezzanine* ■ *Hybrid (Senior Secured / Convertible Note)* ■ *Venture Lease* ■ *Project Finance*
▪ *Additional Note* – Total sales of over \$100 million for firms modeled for advisory and private equity deals for the entire internship

Graduate Research Assistant; College of Business, Auburn University August 2007 – December 2008

Primary Responsibilities:

- Assumed accounting and banking responsibilities for the Blue Ridge Conference on Leadership; a not-for-profit organization
- Conducted research concerning demographics and leadership
- Assumed teaching assistant responsibilities for an undergraduate business course

AWARDS AND ACTIVITIES

- Awarded an MBA Fellowship by the Auburn MBA Advisory Board
- Awarded Graduate Research Assistantship from the Auburn University College of Business
- Active Member of the Association of Graduate Business Students at Auburn University
- Assisted with the development of a communications and operational plan to be used by the Red Cross' Lee County, AL Chapter in the Chapter's future fund raising efforts
- Dean's List, North Carolina State University
- Completed the Blue Ridge Foundations in Leadership Program
- Member of the North Carolina State Alumni Association